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## QUARTERLY UPDATE

October 31, 2011

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[Department of  
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*Female organization leaders from the Sikasso region participating in a training session to learn about food security concepts (Sikasso, Mali. July 2011).  
Photo taken by: Abdramane Traoré*



*Local markets, like this one in Gamo Gofa, Ethiopia are typical of the region and offer rural farmers the nearest location for selling farm output and purchasing inputs and consumption goods. Photo taken by: Jordan Chamberlin*

Since our last quarterly update, these items have been added to our web site:

### [\*\*Cross-Cutting Outreach Contributions\*\*](#)

- [Agribusiness for Africa's Prosperity](#). Kandeh K. Yumkella, United Nations Industrial Development Organization (UNIDO); John Staatz, Michigan State University. International Food Policy Research Institute, Washington, DC. Webcast. October 25, 2011.

### [\*\*Cotton Sector Development and Reform in Africa\*\*](#)

- [La prise en compte des co-produits du coton dans le mécanisme de fixation du prix de coton graine au Mali](#). Rapport Final. Lamissa Diakit . Bamako, Mali. Mai 2010.
- [ tude du m canisme de fixation du prix du coton graine au Tchad : prise en compte des co-produits du coton](#). Rapport Final. Fauba Padacke. Bamako, Mali. Mai 2010.
- [Graine, huile et tourteau de coton : Co-produits ou sous-produits du secteur coton des pays du C-4 ?](#) Rapport Final. Valerie Kelly, Sonja Perakis, Boubacar Diallo et Niama Nango Demb l . Bamako, Mali. Mai 2010.

### [\*\*Input Use, Input Market Development and Natural Resource Management\*\*](#)

- Analyse de la filiere engrais au senegal et de son evolution sur la periode 2000 A 2010. Mamadou Faye, Jean Pierre Ndiaye, Amadou Abdoulaye Fall, and Valerie Kelly.
  - [Report](#) funded by USAID/Senegal via the Projet Croissance Economique, implemented by International Resources Group, Ltd. Juillet 2011.
  - [Synthesis](#) prepared by Technologie D veloppement Consultance (TDC) and funded by USAID/Senegal via the Projet Croissance Economique, implemented by International Resources Group, Ltd. Juillet 2011.
- [Can Agricultural Input Subsidies Foster an African Green Revolution? Insights from Malawi](#). Organized Symposium at the American Agricultural Economics Association Annual Meeting, Pittsburgh, PA. Organizers: Jacob Ricker-Gilbert and T.S. Jayne; Moderator: Eric Crawford; other participants: Christopher Chibwana, Monica Fisher, Stein Holden, Rodney Lunduka, and Gerald Shively. July 24-26, 2011.

## [Policy Syntheses](#)

- [On Managing the New Food Price Environment in Countries with Food Insecure Populations](#). David Tschirley and Nango Dembelé. Number 90. October 2011.
- [Strengthening Staple Food Markets in Eastern And Southern Africa: Toward An Integrated Approach for CAADP Investment Plans](#). T.S. Jayne, Antony Chapoto, and Jordan Chamberlin. Number 89. September 2011.

## [Mozambique](#)

### [Policy Presentations](#)

- [Smallholder Maize Marketing in Mozambique, Kenya and Zambia](#). Duncan Boughton, D. Mather and T.S. Jayne. “Dialog on Promotion of Agricultural Growth” Workshop, Maputo, Mozambique. Organized by the Economics Directorate of The Ministry of Agriculture and in collaboration with MozSAKSS and Michigan State University. July 21, 2011.
- [O impacto de investimentos públicos e privados no rendimento monetário das culturas no meio rural de Moçambique, 2002-2005](#). B. Cunguara, D. Mather & D. Boughton. “Dialog on Promotion of Agricultural Growth” Workshop, Maputo, Mozambique. Organized by the Economics Directorate of The Ministry of Agriculture and in collaboration with MozSAKSS and Michigan State University. July 21, 2011.
- [Comportamento dos Preços de Produtos Alimentares: Implicações para Moçambique](#) (Food Price Behavior and Implications for Mozambique). Duncan Boughton, David Tschirley, and David Mather. Presentation to the Fifth Coordination Council Meeting for senior management of the Ministry of Agriculture in Vila Ulongwe, Mozambique, August 4th, 2011.

### [Theses Reprints](#)

- Grabowski, Philip Paul. [Constraints to Adoption of Conservation Agriculture in The Angonia Highlands Of Mozambique: Perspectives From Smallholder Hand-Hoe Farmers](#). M.Sc. Thesis. 2011.

## [SIMA \(Agricultural Marketing System of Mozambique\)](#)

### [Apresentações Sobre Os Mercados](#)

- Conferencia: Seminário sobre Perspectivas de Produção e Comercialização Agrícola na Campanha 2010/2011, organizado pela Direcção de Economia do Ministério da Agricultura, 22 de Agosto 2011, Maputo.  
{Conference: Seminar on Agricultural Production and Market Perspectives for the Agricultural Year 2011-2012, organized by the Directorate of Economics of the Ministry of Agriculture, August 22, 2011. Maputo.}
  - [Agenda Final](#)
  - [Aspectos Climatológicos do Ano 2010/2011](#). Antonio Mavie, FEWS NET
  - [Estimativas da produção](#). Manuel Doliz Chicote .Ministério da Agricultura, Direcção Nacional dos Serviços Agrários (DNSA), Aviso Prévio.
  - [Resultados do Inquérito da Janela 2011](#). Arlindo Miguel, SIMA.
  - [Tendência dos Preços Mundiais: Impacto para Moçambique](#). Dolito Longanemio, SIMA.
  - [Transmissão de Preços de Milho entre Moçambique, Malawi e Zâmbia](#). Antonio Paulo, Direcção de Economia.
  - [Programa Conjunto das Nações Unidas \(NU\): Construção de Cadeias de Valores de Produtos e Ligações de Produtos para as Associações de Produtores](#). Jorge Machanguana. WFP/FAO/IFAD:
  - [Comércio Transfronteiriço Informal](#). Antonio Mavie, FEWS NET.
  - [Plano de Comercialização Agrícola para 2011 e 2012](#). Calado da Silva, MIC/DNC.
  - [Osanzaya, um Programa de Geração de Receitas](#). F. Muchiquel, ADRA.
  - [Dinâmicas do Mercado: Perspectivas do Lado da Procura](#). Júlio César Costa, AgriFuturo.

## [Mali Food Security Initiative: Phase II](#)

<a href="#">Presentations</a>	<ul style="list-style-type: none"> <li>• <a href="#">Tendances de production et de commercialisation des céréales au Mali: Implications pour les politiques agricoles</a> (Household cereal production and marketing patterns in Mali: Implications for policy). Abdoul Murekezi, Valerie Kelly, Niama Dembelé et Duncan Boughton. Presentation to the Institute of Rural Economy (IER/ECOFIL), Bamako, Mali, July 13, 2011.</li> </ul>
<a href="#">Project Progress Reports</a>	<ul style="list-style-type: none"> <li>• Quarterly Activity Report : <a href="#">April - June, 2011</a></li> </ul>
<a href="#">Local Food Security Plans</a> Training Materials	<ul style="list-style-type: none"> <li>• <a href="#">Rapport de l'atelier de formation des responsables des organisations féminines de la région de sikasso dans les concepts de securite alimentaire</a>. Sikasso, le 20 juillet 2011.</li> </ul>
<b><u>Zambia</u></b>	
<a href="#">Research Reports</a>	<ul style="list-style-type: none"> <li>• <a href="#">The 2011 Surplus in Smallholder Maize Production in Zambia: Drivers, Beneficiaries, &amp; Implications for Agricultural &amp; Poverty Reduction Policies - draft</a>. Nicole M. Mason, William J. Burke, Arthur Shipekesa, &amp; T. S. Jayne. FSRP Working Paper No. 58. October 2011.</li> <li>• <a href="#">Zambian Farmers' Access to Maize Markets</a>. Antony Chapoto and T.S. Jayne. FSRP Working Paper No. 57. September 2011.</li> <li>• <a href="#">Dynamic Pathways into and out of Poverty: A Case of Small Holder Farmers in Zambia</a>. Diana J. Banda, Priscilla Hamukwala, Steven Haggblade, and Antony Chapoto. FSRP Working Paper No. 56. August 2011.</li> </ul>
<a href="#">Policy Presentations</a>	<ul style="list-style-type: none"> <li>• <a href="#">Agricultural Policy Reforms in Zambia</a>. Antony Chapoto. Southern Africa Regional FTF Meeting. Pretoria, South Africa. October 17-19, 2011.</li> <li>• <a href="#">Zambia's Maize Policy Challenges: Issues and Options for CAADP</a>. T.S. Jayne, William Burke, Arthur Shipekesa, Antony Chapoto, Nicole Mason. Meeting of Agricultural Cooperating Partners in Zambia FAO/Lusaka, 23 August 2011.</li> <li>• <a href="#">Zambia's Maize Policy Challenges: Issues and Options for CAADP</a>. T.S. Jayne, William Burke, Arthur Shipekesa, Antony Chapoto, and Nicole Mason. Presentation at the ACF-FSRP-MACO Conference on Managing Maize Bumper Harvests and Food Policy Challenges, Sandy's Creation Lodge, Lusaka, 16 August 2011.</li> <li>• Stakeholders' Consultative Meeting on the Agricultural Credit Act. ACF/FSRP and MACO. Lake Safari, Siavonga. 7-8 July, 2011       <ul style="list-style-type: none"> <li>○ <a href="#">Agenda</a></li> <li>○ <a href="#">Proceedings</a></li> <li>○ Day 1           <ul style="list-style-type: none"> <li>▪ <a href="#">Overview of Agriculture Credit Act</a>. Hargreaves Sikwibele. Ministry of Agriculture and Co-operatives.</li> <li>▪ <a href="#">Warehouse Receipt System</a>. Ian Goggin. USAID/COMPETE Program.</li> <li>▪ <a href="#">Legal Implication of the Agricultural Credit Act</a>. Martin Musaluke. Messrs. M Musaluke &amp; Co.</li> <li>▪ <a href="#">ZAMACE – Facilitation of Development of Commodity Exchange</a>. Brian Tembo, ZAMACE.</li> <li>▪ <a href="#">Underappreciated Constraints to Development of Commodity Exchange</a>. Nicholas Sitko and T.S. Jayne. MSU/FSRP.</li> <li>▪ <a href="#">Warehouse Receipt System from the Bankers' Perspective</a>. Andrew K Bwalya. Director - Agribusiness - Standard Chartered Bank.</li> <li>▪ Experience from Commodity Exchange – SAFEX. Chris Sturgess, General Manager: SAFEX Commodity Derivatives Johannesburg Stock Exchange.</li> </ul> </li> <li>○ Day 2           <ul style="list-style-type: none"> <li>▪ <a href="#">AFGRI –Local Experience in Grain Storage</a>. Twambo Muchimba. AFGRI</li> <li>▪ <a href="#">GSS – Grain Business in Zambia</a>. Jacob Mwale. GSS.</li> <li>▪ <a href="#">ZNFU – Farmer's experience</a>. Mainza S. Chibomba. ZNFU</li> <li>▪ <a href="#">FRA – Experience and Future Approach</a>. Joseph Mulambu. FRA</li> </ul> </li> </ul> </li> </ul>

<p><a href="#"><u>Policy Syntheses</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">Trends in Maize Grain, Roller and Breakfast Meal Prices In Zambia</a>. Auckland N. Kuteya and T.S. Jayne. No. 47. September 2011.</li> <li>• <a href="#">Contribution of Non-Timber Forest Products to Rural Household Income in Zambia</a>. Brian P. Mulenga, Robert B. Richardson, Lawrence Mapemba, and Gelson Tembo. No. 46, September 2011.</li> <li>• <a href="#">Why Are Zambian Farmers Not Harvesting All Their Maize?</a> Arthur M. Shipekesa and T.S. Jayne. No. 45, July 2011.</li> <li>• <a href="#">Revitalizing Zambia's Agricultural Marketing Information Centre (Amic)</a>. Daria Gage. No. 44, July, 2011.</li> </ul>
<p><a href="#"><u>FSRP Thesis Reprints</u></a></p>	<ul style="list-style-type: none"> <li>• Mason, Nicole Marie. <a href="#">Marketing Boards, Fertilizer Subsidies, Prices, &amp; Smallholder Behavior: Modeling &amp; Policy Implications For Zambia</a>. PhD Dissertation. 2011.</li> </ul>
<p><b><a href="#"><u>Guiding Investments in Sustainable Agricultural Markets in Africa (GISAMA)</u></a></b></p>	
<p><a href="#"><u>Communications and Outreach</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">Emerging Land Constraints in Kenya's Densely Populated Rural Areas: Implications for Food Policy and Institutional Reform</a>. T.S. Jayne and Milu Muyanga. Presented at the Fifth Annual Michigan State University Africanist Graduate Student Research Conference, October 7-8, 2011.</li> <li>• <a href="#">Forces Shaping Food Markets in Eastern and Southern Africa</a>. T.S. Jayne. Launch of the Bureau for Food and Agricultural Policy (BFAP) Annual Baseline, Somerset West, South Africa. 15 August 2011.</li> <li>• <a href="#">Tendances de production et de commercialisation des céréales au Mali: Implications pour les politiques agricoles</a> (Household cereal production and marketing patterns in Mali: Implications for policy). Abdoul Murekezi, Valerie Kelly, Niama Dembelé et Duncan Boughton. Presentation to the Institute of Rural Economy (IER/ECOFIL), Bamako, Mali, July 13, 2011.</li> </ul>
<p><b><a href="#"><u>Kenya</u></a></b></p>	
<p><a href="#"><u>Working Papers and Reports</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">Maize Revolutions in Sub-Saharan Africa</a>. Melinda Smale, Derek Byerlee, and Thom Jayne. Policy Research Working Paper 5659. Development Research Group, World Bank. May 2011.</li> </ul>
<p><a href="#"><u>Policy Presentations</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">The role of maize price risk in technology adoption: Lessons for policies to promote smallholder productivity</a>. Paswel Marenya, T.S. Jayne and Robert Myers. Presented at the 4th African Grain Trade Summit "Accelerating Growth in Grain Trade: Opportunities for Strategic Partnerships and Investment." Kampala, Uganda. 13th-14th October 2011.</li> <li>• <a href="#">Unpacking the Meaning of "Market Access" in Kenya</a>. Jordan Chamberlin and T.S. Jayne. Presentation by Chamberlin at MSU's Africanist Graduate Student Research Conference, East Lansing. October 8, 2011.</li> <li>• <a href="#">Impacts of Land Rental Markets on Rural Poverty in Kenya</a>, Songqing Jin and T.S. Jayne. Paper presented at the Annual Meetings of the American Agricultural Economics Association, Pittsburgh, July 26-28, 2011.</li> </ul>
<p><b><a href="#"><u>Strengthening Regional Agricultural Integration in West Africa (SRAI Programme)</u></a></b></p>	
<p><a href="#"><u>Key Messages</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">La hausse des prix alimentaires mondiaux 2007-08: des substitutions possibles pour les consommateurs</a>. Boubacar Diallo, Nango Dembélé, John Staatz. Messages-clés N° 3- 2011-08. Août 2011.</li> <li>• <a href="#">La hausse des prix alimentaires mondiaux: des retombées possibles pour les producteurs mais à quelles conditions?</a> Boubacar Diallo, Nango Dembélé, John Staatz. Messages-clés N° 2- 2011-08 . Août 2011.</li> <li>• <a href="#">La hausse des prix alimentaires mondiaux 2007-08: ce que nous enseigne le passé</a>. Boubacar Diallo, Nango Dembélé, John Staatz. Messages-clés N° 1- 2011-08. Août 2011.</li> </ul>
<p><a href="#"><u>Research Papers</u></a></p>	<ul style="list-style-type: none"> <li>• <a href="#">Etude sur la consommation alimentaire en Afrique de l'ouest</a>. Rapport de synthèse. Août 2011. <ul style="list-style-type: none"> <li>○ Résumé 1- <a href="#">Dynamique de la consommation alimentaire dans la sous-région Ouest-Africaine: principales tendances</a> - Août 2011</li> </ul> </li> </ul>

	<ul style="list-style-type: none"> <li>• <a href="#">Dynamique de la consommation alimentaire et la hausse des prix dans la sous-région Ouest-Africaine : TOGO</a>. Rapport final. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 2- <a href="#">Dynamique de la consommation alimentaire au Togo: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Rapport Sur la Dynamique de la Consommation Alimentaire en Cote D'ivoire</a>. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 3- <a href="#">Dynamique de la consommation alimentaire en Côte d'Ivoire: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Etude de la dynamique des consommations alimentaires au Niger et des impacts de la hausse des prix des denrees alimentaires</a>. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 4- <a href="#">Dynamique de la consommation alimentaire au Niger: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Dynamique de la consommation alimentaire et la hausse des prix des produits agricoles au Sénégal</a>. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 5- <a href="#">Dynamique de la consommation alimentaire au Sénégal: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Dynamique de la consommation alimentaire et la hausse des prix des produits agricoles au Mali</a>. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 6- <a href="#">Dynamique de la consommation alimentaire au Mali: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Rapport analyse de l'insecurite alimentaire et des inegalites d'accès a l'alimentation au Benin</a>. Mars 2011.</li> <li>• <a href="#">Etude sur la dynamique de la consommation alimentaire au Burkina Faso</a>. Mars 2011. <ul style="list-style-type: none"> <li>○ Résumé 7- <a href="#">Dynamique de la consommation alimentaire au Burkina: principales tendances</a> - Août 2011</li> </ul> </li> <li>• <a href="#">Etude sur la consommation alimentaire en afrique de l'ouest</a>. Rapport de synthèse. Août 2011.</li> </ul>
<b><u>Presentations</u></b>	<ul style="list-style-type: none"> <li>• <a href="#">Transmission de la hausse des prix alimentaires mondiaux en afrique de l'ouest: Leçons tirées de la crise de 2007-08</a>. Boubacar Diallo, Nango Dembélé, John Staatz. Volatilité des prix des produits agricoles et alimentaires, Paris, Centre de Conférences de l'OCDE. 14-15 Juin 2011.</li> </ul>
<b><u>Reference Materials</u></b>	<ul style="list-style-type: none"> <li>• <a href="#">Price volatility and food security. A report by the High Level Panel of Experts on Food Security and Nutrition of the Committee on World Food Security</a>. HLPE Report #1. Rome 2011.</li> </ul>
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